

## UNOFFICIAL TRANSLATION

No. 051/ICBP/CS/IX/18

Jakarta, 28 September 2018

Indonesia Financial Services Authority  
Gedung Soemitro Djojohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10710

**Attn. Mr. Hoesen, Executive Head – Capital Market Supervisor**  
**Mr. Fakhri Hilmi, Deputy Commissioner – Capital Market Supervisor II**

Indonesia Stock Exchange  
Indonesia Stock Exchange Building, Tower 1, 4<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. Mr. Inarno Djajadi, President Director**  
**Mr. IGD N Yetna Setia, Director of Companies Appraisal**

Indonesia Central Securities Depository  
Indonesia Stock Exchange Building, Tower 1 5<sup>th</sup> Floor  
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

**Attn. Ms. Friderica Widayari Dewi, President Director**

**Subject: Public Disclosure of PT Indofood CBP Sukses Makmur Tbk in connection with the Proposed Purchase of Interest in PT Nestlé Indofood Citarasa Indonesia**

For and on behalf of the Company, we herewith would like to announce Information or Material Facts as follow:

Company Name	: PT Indofood CBP Sukses Makmur Tbk
Business Activities	: Consumer branded products industry, include among others instant noodles, food seasonings, nutrition and special foods, biscuits, as well as capital investments in subsidiaries engaged in the dairy processing industry and other related products, snacks, beverages and packaging.
Telephone	: (021) 5795 8822
Facsimile	: (021) 5793 7373
E-mail Address	: corporate.secretary@icbp.indofood.co.id

1.	Date of Event
	27 September 2018

2.	<p>Type of Information and Material Facts</p> <p>The Signing of Conditional Share Sale and Purchase Agreement</p>
3.	<p>Description of Information and Material Facts</p> <p>In compliance to the Indonesia Financial Services Authority Regulation No. 31/POJK.04/2015 dated 16 December 2015 regarding Disclosure of Material Information or Facts by Issuers and Public Companies, and Indonesia Stock Exchange Regulation, PT Indofood CBP Sukses Makmur Tbk (the "Company") wishes to announce that on 27 September 2018, the Company has entered into a Conditional Share Sale and Purchase Agreement ("CSPA") with Nestlé S.A. ("Nestlé"), whereby the Company will acquire 100,000 shares or representing 50% of the total issued share capital of PT Nestlé Indofood Citarasa Indonesia ("NICI") owned by Nestlé, for a consideration of approximately IDR314 billion ("Proposed Transaction").</p> <p>The Proposed Transaction will be financed by internal cash and is expected to be completed at the end of October 2018, upon the satisfaction of all conditions precedents under the CSPA ("Completion"). Upon the Completion, NICI will become 99.99% subsidiary of the Company (1 share of NICI shall be owned by the Company's subsidiary). The Company believes that the future prospect of the culinary products business in Indonesia is promising.</p> <p>The Proposed Transaction is not a material transaction as stipulated in the Capital Market and Financial Institutions Supervisory Agency ("Bapepam-LK") Regulation No. IX.E.2 Attachment of Decree of Bapepam-LK Chairman No.: Kep-614/BL/2011 dated 28 November 2011 regarding Material Transaction and Changing in Core Business. The Proposed Transaction is also not an affiliated transaction and transaction with conflict of interest as stipulated in Bapepam-LK Regulation No. IX.E.1 Attachment of Decree of Bapepam-LK Chairman No.: Kep-412/BL/2009 dated 25 November 2009 regarding Transaction with Affiliated Parties and Conflict of Interest on Certain Transaction.</p>
4.	<p>The impact of event, information or material facts to the operational activities, legal, financial condition or the Company's business.</p> <p>Following to the completion of Proposed Transaction, the financial statements of NICI will be consolidated to the financial statements of the Company.</p>
5.	Others.
	-

Thank you for your kind attention.

Sincerely,  
**PT INDOFOOD CBP SUKSES MAKMUR Tbk**

**Gideon A. Putro**  
**Corporate Secretary**