

UNOFFICIAL TRANSLATION

No. 053/ICBP/CS/X/17

Jakarta, 2 October 2017

Indonesia Financial Services Authority
Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

U.p. Yth. Mr. Hoesen, Executive Head of Capital Market Supervisor
Yth. Mr. Poltak Sihotang, Deputy Director of Companies Appraisal Bureau – Real Sector

Indonesia Stock Exchange
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
U.p. Yth. Mr. Tito Sulistio, Direktur Utama
Yth. Mr. Samsul Hidayat, Director of Companies Appraisal

Indonesia Central Securities Depository
Indonesia Stock Exchange Building, Tower 1 5th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
U.p. Yth. Ms. Friderica Widayari Dewi, President Director

Subject: Public Disclosure of PT Indofood CBP Sukses Makmur Tbk in connection with the Proposed Divestment of Asahi Group Holdings, Limited

For and on behalf of the Company, we herewith would like to announce Information or Material Facts as follow:

Company Name : PT Indofood CBP Sukses Makmur Tbk
Business Activities : Consumer branded products industry, include among others instant noodles, food seasonings, nutrition and special foods, biscuits, as well as capital investments in subsidiaries engaged in the dairy processing industry and other related products, snacks, beverages and packaging.
Telephone : (021) 5795 8822
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E-mail Address : corporate.secretary@icbp.indofood.co.id

1.	Date Event
	2 October 2017

2.	Type of Information and Material Facts
	Other type of Information and Material Facts
3.	<p data-bbox="306 421 821 454">Description of Information and Material Facts</p> <p data-bbox="306 533 1375 884">In compliance with the Indonesia Financial Authority Regulation No. 31/POJK.04/2015 dated 16 December 2015 regarding Disclosure of Information or Material Facts by Listed and Public Companies, as well as Indonesia Stock Exchange Regulation, PT Indofood CBP Sukses Makmur Tbk (the "Company") hereby wishes to announce that on 2 October 2017, the Company has replied and accepted the intention of Asahi Group Holdings, Limited, a company incorporated under the laws of Japan ("Asahi") to sell to the Company the entire equity interest of Asahi Group Holdings Southeast Asia Pte. Ltd., ("Asahi Singapore") a wholly-owned subsidiary of Asahi in each of PT Asahi Indofood Beverage Makmur ("PT AIBM") and PT Indofood Asahi Sukses Beverage ("PT IASB"), both are the joint venture companies between the Company and Asahi Singapore ("Proposed Transaction").</p> <p data-bbox="306 925 1375 1061">The Proposed Transaction is subject to the terms and conditions to be discussed and mutually agreed between Asahi and the Company which will be further described in more detail in a separate and definitive agreement based on the mutual agreement of both parties. The Company will submit further related announcement in due course.</p> <p data-bbox="306 1102 1375 1238">The Company is considering to undertake the Proposed Transaction because the Company still believes that the future prospect of non-alcoholic beverage business in Indonesia will still remain promising in conjunction with raising middle income and the potential of increasing income per capita.</p> <p data-bbox="306 1279 1375 1384">As of the date of this announcement, the Company holds respectively 49% and 51% of the total issued shares of PT AIBM and PT IASB respectively and upon the completion of the Proposed Transaction, the Company would hold the 100% interest in both companies.</p> <p data-bbox="306 1424 1375 1704">The Proposed Transaction is not a material transaction as stipulated in the Capital Market and Financial Institutions Supervisory Agency ("Bapepam-LK") Regulation No. IX.E.2 Attachment of Decree of Bapepam-LK Chairman No.: Kep-614/BL/2011 dated 28 November 2011 regarding Material Transaction and Changing in Core Business. The Proposed Transaction is also not an affiliated transaction and conflict of interest as stipulated in Bapepam-LK Regulation No. IX.E.1 Attachment of Decree of Bapepam-LK Chairman No.: Kep-412/BL/2009 dated 25 November 2009 regarding Transaction with Affiliated Parties and Conflict of Interest on Certain Transaction.</p>
4.	<p data-bbox="306 1749 1359 1816">The impact of event, information or material facts to the operational activities, legal, financial condition or the Company's business.</p> <p data-bbox="306 1861 322 1883">-</p>

5.	Others.
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Thank you for your kind attention.

Sincerely,
PT INDOFOOD CBP SUKSES MAKMUR Tbk

Gideon A. Putro
Corporate Secretary

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